

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re :

LEHMAN BROTHERS HOLDINGS, INC. *et al.*, :

Debtors. :

Chapter 11 Case No.

Case No. 08-13555 (JMP)

(Jointly Administered)

-----X
Ref. Docket No. 2662

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

PAUL BELOBRITSKY, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. On January 27, 2009, counsel for the Debtors provided a document containing the names, postal addresses, email addresses and facsimile numbers of parties who expressed an interest in the sale of certain assets of the Debtors. The twelve (12) unique names including one (1) email addresses, two (2) facsimile numbers and nine (9) postal addresses from this document were compiled as the list of "Interested Parties".

3. I served the "NOTICE OF DEBTORS' MOTION FOR ENTRY OF ORDER AUTHORIZING (I) THE SETTLEMENT OF CERTAIN RIGHTS UNDER LOAN AGREEMENTS, AND (II) THE SALE OF CERTAIN RIGHTS UNDER LOAN AGREEMENTS," dated January 27, 2009, to which was attached the "DEBTORS' MOTION FOR ENTRY OF ORDER AUTHORIZING (I) THE SETTLEMENT OF CERTAIN RIGHTS UNDER LOAN AGREEMENTS, AND (II) SALE OF CERTAIN RIGHTS UNDER LOAN AGREEMENTS," dated January 27, 2009 [docket #2662], by causing true and correct copies to be:

- a) delivered by email to those parties listed on the attached Exhibit "A" and to the Interested Parties on January 27, 2009,
- b) delivered by facsimile to those parties listed on the attached Exhibit "B" and to the Interested Parties on January 27, 2009, and
- c) enclosed securely in separate postage-prepaid envelopes and delivered by overnight mail to those parties listed on the attached Exhibit "C" and to the Interested Parties on January 28, 2009.

4. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
28th day of January, 2009

/s/ Regina Amporfro

Notary Public, State of New York

No. 01AM6064508

Qualified in Bronx County

Commission Expires September 24, 2009

/s/ Paul Belobritsky

Paul Belobritsky

Exhibit “A”

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Exhibit “B”

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Exhibit “C”

THE HONORABLE JAMES M. PECK
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